From: ehbarak <ehbarak1@gmail.com>
To: Nili Priell Barak <nilipriell@gmail.com>
CC:
Date: Fri, 3/4/2016 6:41:54 AM
Subject: Re: guardicore agreement

Dear Shalom Fishhaut,

Answers:
1(a): 9.11%
(b): yes. We can. But I don't have it with me.
2: Not relevant. TrueSec owns only 9.11%.
3: True. The loan was given by Gary Fegel. As far as I recall,through GMF.
I hope this answers your needs.
Best
EB

Sent from my iPhone

On 3 Mar 2016, at 14:33, Nili Priell Barak <nilipriell@gmail.com> wrote:

> I am not acquainted with the agreement. Can you pls explain to me and I will answer shalom?
>
> Begin forwarded message:
>
> **From:** "Shalom Fishhaut" <shalom@weisermazars.co.il>
> **Subject: RE: guardicore agreement**
> **Date:** March 3, 2016 at 8:08:09 PM GMT+2
> **To:** "'Nili Priell Barak'" <nilipriell@gmail.com>
> **Cc:** "'Yoram Rubin'" <rubin@rubin.co.il>
>
> Hi Nili,
>
> I am concerned about:
>
> 1) a) What % of shares does Trusec LLC own in Guardicore at December 31, 2014?
> b) Can you obtain a cap table from Guardicore?
>
> 2) If the LLC owns 10% or more of Guardicore, we will need the year 2014 financial statements of Guardicore.
>
> 3) The Trusec LLC tax report states that $1,315,000 was invested in the LLC (and then in Guardicore).

$100K was contributed by the partners/members and the remaining $1,215K is a
loan.
Was the loan made by the other member Gary Fegel?

Thanks,

שבת שלום

Shalom Fishhaut, CPA (US)

-----Original Message-----
From: Nili Priell Barak [mailto:nilipriell@gmail.com]
Sent: Wednesday, February 24, 2016 7:24 PM
To: shalom@weisermazars.co.il
Cc: Yoram Rubin
Subject: guardicore agreement